Log in

★ Access to Mergent Online by Username / Password or IP authentication.
★ If user does not use the service more than 10 mins or more, this service will log out automatically based on the security.

【Login】
1. 【Mergent Online】
   https://www.mergentonline.com/
   Through IP authentication, User does not need to input username & password. User only need to input URL.

2. Username & password, User need to input username & password, and click the login.
※ Please finish this service through logout.
Basic Search

★ Search by Company name, Ticker and Industry Code. ※See code reference.
★ Available to search private company data over 200 countries in the world.
★ Available to check the schedule of Board Meeting, Earning call and Conference call.
★ Available to confirm each country profile.

Basic Search

Private Company Data
Base information of private company.
※Please click the check box.

Search A-1
Chose the data coverage

Search A-2
Input Company name, Ticker code and search “GO” bottom.
（例：Coca-Cola）

Search B

Company Calendar
Board meeting, Earning Call and Conference Call schedule.

Country Profile
Check basic information of 116 Countries.

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Advanced Search 1

★ Available to search by multiple items, sales, asset – financial item, country code, industry code through the following process from No.1 to 7.

**Search 1**
Choose Data base

**Search 2**
Choose the tab

**Search 3**
Choose detail items and click 「＋」bottom.

**Search 4**
Click 「＋」and input detail number.

**Search 5**
Click 「submit」and search

**Search 6**
choose 「and」or 「or」

**Search 7**
Display the search result through “VIEW” bottom. And by using “SAVE” bottom, user can save the search result as the list.

Load a previous search
Load previous search conditions.

Country Profile
Private Company Search

★ Coverage is Global and it covers more than 34 million private companies.
★ Available to search by company name, address, sales, industry code etc.

Search Quick Search

Search Advanced Search 1
choose the tab

Search Advanced Search 2
choose detail items and click 「+」bottom.

Search Advanced Search 3
Click 「+」and input detail number.

Search Advanced Search 4
Click 「submit」and search

Search Advanced Search 5
Choose 「and」or 「or」

Search Advanced Search 6
Display the search result through “VIEW” bottom. And by using “SAVE” bottom, user can save the search result as the list.

Country Profile
Available to check base country profile

Load a previous search
Load previous search conditions.

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Executive Search

★ Available to search by executive name, company name, compensation and age etc, coverage is more than 500,000 executives about US Listed companies through the following process from No.1 to 7.

Search 1
choose Data base

Search 2
choose the tab

Search 3
choose detail items and click 「+」bottom.

Search 4
Click 「+」and input detail number.

Search 5
Click 「submit」and search

Search 6
choose 「and」or 「or」

Search 7
Display the search result through “VIEW” bottom. And by using “SAVE” bottom, user can save the search result as the list.

Load a previous search
Load previous search conditions.

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Government Filings

★ Available to search by Company Name, Ticker Symbol, CIK code and date & file type.
★ Available to download to PDF, Word, Excel, Text.

1. Company info input
   Company Name, Ticker Symbol, CIK code SIC code

2. Date select
   Within 30 days etc,  ● month to ■ date

3. File type select
   10K, 10Q etc, choose the file type

EDGAR / SEDAR select
US And Canada
**Bond Search**

Available to search about Bond information in North America Market by rating and a series of conditions.

**Search 1**
Click Bond Search tab

**Search 2**
Input Issuer name or redemption date.
Country Insight

★ Country Insight is offered by D&B. Coverage is 130 countries. Contents is forecast, current situation and risk information.

Search
choose report date, region and report type, through search bottom, user can create PDF report

Click

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Economic Research

★ Major Economic Indicator information about US, Canada, UK, France, Germany, Australia, China and Japan. Update is daily, weekly, monthly and quarterly based on the each data source.

★ Available to download to MS Excel.

Search 1
Select classification

Search 2
Select data item

Search 3
Select year

Download function
Download to MS Excel
Industry Analysis

★ Available to search industry / sector - outlook, current situation and forecast in North America, Asia Pacific, Euro and South America as PDF report.
★ Available to create PDF report through search screen or individual company information tab.

Search Screen

Choose definition
Create PDF report

Search

Industry Analysis

Reports

Each company information screen

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Horizon (Supply Chain)

★ Available to search by specific product name and industry name etc.
★ Available to check information of suppliers, client and partner companies.

Search Screen
Available to search by specific product name and industry/Sector name etc.

Horizon (Supply Chain)

Search
Available to search by specific product name and industry/Sector name etc.

Each companies’ information screen

Search Result
Searched by product name/company name

Search
Available to confirm information of suppliers, client and partner companies and M&A Scenario.

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Investext Snapshot

★ Available to check analyst report of company, industry, and country, which is analyzed by analysts.

Search
Available to select a specific company name, industry name, country name, headline of news etc.
Company Details

★ Available to check Business summary, company outline, officers, audit corporations, company history, assets, dividends, market capitalization, information on the ratio of subsidiaries, sales by region and the outline of the company.
Executives

★ Available to check important personnel information such as name, photo, age, remuneration, responsible work, performance, work experience, academic background of each member of officers, directors, and committees.
Ownership

★ Available to check position, ownership percentage and the holding status by financial institutions.

Institutional Holdings
Information ratio of institutional investors, number of shares held, rate of change etc

Insiders
Information on the ownership percentage of the corporate officers, the number of shares etc

Insider Trades
Information on trading in stock of the company and trends over the past two years
Company Financials

Available to check the financial data as announced for up to 30 years, and also available to know the financial contents of the company from various angles such as XBRL format financial data and Ratio.

Company Financials

- As Reported
- Prelims: Available to check Earning Summary,
- Restated: Restated financial Data after officially reported by the company
- Ratios: ROE, ROA, ROI etc
- Analysis: Balance /comparison of B/S, P/L, Ratios
- Download function: Download to MS Excel

Standardized: Displayed data classified by XBRL taxonomy

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Equity Pricing

★ Available to view the stock price (open price, high price, low price, close price) for past 30 years, the value of adjusted stock price, volume etc.

Charts
Available to compare in the chart by specifying the number of years, brand, INDEX, etc.,

Report
Available to check and download stock prices for the past 30 years in a table format.
Reports

★ Available to check various reports such as annual report, CSR report, SEC filings report, industry report, stock report and broker report etc.

Annual Reports
Available to view the annual report and Japanese Yu-ho report in PDF format by clicking the year that user wants to view.

Industry Reports
Available to check 28 sector industries in North America, Latin America, Asia Pacific and Europe.

Equity Reports
Summary of the stock Reports etc

Mergent Reports
This is the function, download to MS EXCE, WORD, PDF as predefined report style. For example, Fact Sheet, Officer Information, Corporate Company business summary, Financial etc.

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Filings

★ Available to check SEC Filings, Canadian Filings of the company in chronological order, in any format (Text, Word, Excel, PDF etc).

EDGAR / SEDAR
Available to choose Canada and US

EDGAR File

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News

Analyzing the huge amount of news about the company with the latest AI technology and relating to stock prices and industry. Display relevance charts with easy-to-understand terms.

Available to check the summary of past news.

News Analysis
By AI analysis about news, trends, frequent words related with the company, important personnel changes, etc. that affect the company and stock price with the latest news etc.
Competitors

★ Available to check and compare financial comparisons between the company and competitors in the industry.

★ It is easy to add / delete companies to the displayed list.

Comparison
Available to check financial comparison data with other companies in the same industry using financial items such as sales, gross margin ratio, net income etc.

Add Company to Competitor List / Remove

Download function
Download to MS Excel
Supply Chain

★ Available to search by specific product name and industry name etc.
★ Available to check information of suppliers, client and partner companies.

Products & Services
Available to check the specific name of the product or service handled by the company.

Industries & Sectors

Competitors

Customers

Suppliers

Partners

M&A Scenario Report
Available to compare in the case of M&A, with the Target Company. Comparison items are number of employee, sales, the overlap of the product, sector, customers and suppliers etc.
Company Analytics

★ Available to confirm how to read various indicators with video commentary.
★ Available to download downloadable graphs and data to Word and Excel.

- **Category**
  From about 85 analysis items ranging from fundamental to technical analysis, user can check how to read items by short video or text.

- **Chart**
  Available to check the time series chart with the image.

- **Custom Data Range**
  Available to select the term

- **Play Video**
  Available to confirm how to read each index about 3 minutes about video commentary.

- **Download function**
  Available to download the displayed graph and data image to Excel, Word.

- **Text View**
  Available to check commentary on video commentary with text information.

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Report Builder 1

★ By using the Custom Report function in Report Builder, User can create a report of the displayed company.
★ Available to create a report as PDF, Word, Excel and HTML format.

Step 1
Custom Reports

Step 2
Expand each item in Select Data Items with "+" button. Select an arbitrary item.

Step 3
Click the "->" button to move the selected item to Report Items. (If user want to move all items, move with the "" button.)

Step 4
Select a format and Click Create Company Report

Create Company Report

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Report Builder 2

★ By using the Report Wizard function in Report Builder, user can display and build the report of the displayed company.

Step 1
Report Wizard

Step 2
Select and drag an arbitrary icon from Pre Defined Reports and drop it in Report Preview.

Step 3
Choose / select format

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Reports of multiple companies

★ By using Report Builder and My Mergent Tools functions, user can create report of the following two type reports.

① Multiple Company Report in Mergent Tools
② Comparison Report in Report Builder and Mergent Tools

2 Type reports
Report Builder 3

★ User can create report of multiple companies by using comparison Industry function.
★ Available to create these reports as PDF, Word, Excel and HTML format.

**Step 1**
Select Comparison Report and Compare Company against Industry

**Step 2**
In order to extract companies to compare with the company, 1. Select Peer Group and any industrial classification.

**Step 3**
Based on sales, select the range to compare with 25 from the top and 10 from the bottom.

**Step 4**
Expand each item in Select Data Items with "+" button. Select an arbitrary item.

**Step 5**
Click the ">" button to move the selected item to Report Items. (If user want to move all items, move with the """" button.)

**Step 6**
Select the year

**Step 7**
Select a format and Click Create Company Report

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Report Builder 4

Available to Compare Company in Comparison Reports.
Available to create reports of multiple companies by using the function of Custom Group.
Available to create a report as PDF, Word, Excel and HTML format.

Step 1
Comparing Company in Comparison Reports. It is available to create reports of multiple companies by using the function of Custom Group.

Step 2
Through Searching companies in Change Company, click on "+" to Company Analysis List" to accumulate companies in Company Listing.

Step 3
When the necessary companies were showed in the company listing, please click on the necessary company and confirm the company being displayed.

Step 4
Expand each item in Select Data Items with "+" button. Select an arbitrary item.

Step 5
Click the “>” button to move the selected item to Report Items. (If user wants to move all items, move with the “>>” button.)

Step 6
Select the year

Step 7
Select a format and click Create Company Report.
My Mergent Tools 1

★ Available to create reports of multiple companies by another methods, it is necessary to accumulate companies in

★ ① Save as Each Company 「Company Analysis List」
② Save as the list of company 「Company Analysis List」

Company information screen
Screen is displayed when user selected company from the search results.

Company Analysis List

① Save as Each Company
Search result
Basic Search, Advanced Search result
② Save as the list of company

Operation process
① Click the check box at the head of the company name.
② Choose "Add Currently Selected Companies" from the upper left pull-down menu to accumulate companies.

Operation process 1
Click the character of "+" to Company Analysis List" displayed on the right side of the company name and accumulate the listed companies in the list.

Operation process 2
If there are companies that user want to accumulate further, enter changing "Company name" and perform Operation process repeat Operation process 1 and 2 until user have the necessary companies.

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My Mergent Tools 2

★ Companies that saved in the "Company Analysis List" to create report are able to confirm by opening the "Corporate information screen" or "Search result".

Company Analysis List

Company information screen

Operation process

Click "My Mergent Tool" and select "Company Analysis List" from the displayed list.

Search result
**My Mergent Tools 3**

★ By using "Company Analysis List" and through user select the company and information, user can create multiple report.

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**Create Report**

**Operation process 1**
Select Report Type

**Operation process 2**
Select the displayed company and confirm with "->" button.

**Operation process 3**
Select items such as financial information, fiscal year and confirm with "->" button.

**Operation process 4**
Select download format.

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**Multiple Company Report**

**Company Comparison Report**

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**Load and Save**
Available to save and load the list and search conditions.

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